

**STRICTLY PRIVATE AND CONFIDENTIAL**

**RESIL PTY LTD**

**FIRST DIY PERSONAL INFORMATION KIT for the preparation of the percentage split of the Separation Asset and Liability Split Schedule**

**Answers prepared by:**

Answer assistance provided

Husband only, wife only,  
Partner 1, Partner 2 or both  
jointly

**If a response is Not Applicable in your circumstances please insert "NA"**

**If a response for an amount is Nil in your circumstances please insert "NIL"**

**If a response for an amount is Estimated in your circumstances please insert "E" before the response amount  
Please note that honest full and frank responses are required in completing this document**

1) Husband/Partner 1 full name and date of birth

2) Husband/Partner 1 mobile number

3) Husband/Partner 1 home address

4) Husband/Partner 1 preferred email address

5) Details of Husband/Partner 1 occupation and current employer. Full time or part time?

Full Time, Part Time, Self  
Employed, Unemployed, Home  
duties

6) Wife/Partner 2 full name and date of birth

7) Wife/Partner 2 mobile number

8) Wife/Partner 2 home address

9) Wife/Partner 2 preferred email address

10) Details of Wife/Partner 2 occupation and current employer. Full time or part time?

Full Time, Part Time, Self  
Employed, Unemployed, Home  
duties

11) Childs name and date of birth


- 1.
- 2.
- 3.
- 4.

12) Provide details of the financial net assets (Asset Pool)

**ASSETS / ITEMS OF WORTH**

- Car
- Car
- Car
- Home
- Motorbike
- Caravan
- Boat
- Investment property
- Investment property
- Shares (portfolio or individual holding)
- Cash (bank accounts, term deposits, other deposits)
- Cash (bank accounts, term deposits, other deposits)
- Superannuation account
- Superannuation account
- Household contents
- Interest in a business (sole trader, partnership, trust, company)
- Other (provide details)
- Other
- Other
- Other
- Other
- Other

Ownership responses:  
 Husband only, wife only,  
 Partner 1, Partner 2 or both  
 jointly

Ownership details	Value \$ amount

If other, please specify further details if required

Please provide any additional comments you wish to disclose

Have ANY of these financial assets been independently valued  
 If so, please provide details.

Yes/No



14) Please provide details below of any other relevant information in regards to your personal circumstances that could have an impact on the financial split of your assets.

Extended Comments

# **GUIDE AND INSTRUCTIONS ON USE FOR THE FIRST DIY PERSONAL INFORMATION KIT REQUIRED FOR THE SPLIT OF A COUPLE'S ASSET AND LIABILITY POOL**

## **Note 1**

Open the Excel file document and type all your answers and responses as required

## **Note 2**

Should you not have access to excel please use the attached PDF copy to complete and email a scanned copy back to us.

## **Note 3**

Please jointly complete this personal information kit prior to submitting to us or alternatively have each spouse member complete their own responses and submit two completed kits to us.

## **Note 4**

If you do not have enough space in the box provided to complete your response then please provide the additional information under Item 14 - Further relevant Information

## **Note 5**

Once the First DIY Personal Information Kit is completed please email us the completed Excel file and any scanned attachments that you think may assist us in our assessment.